

**INVITATION FOR EXPRESSION OF INTEREST****(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016****RELEVANT PARTICULARS**

1	Name of the corporate debtor	<b>MAX ALERT SYSTEMS LIMITED</b>
2	Date of incorporation of corporate debtor	<b>16.01.2004</b>
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Mumbai
4	Corporate identity number / limited liability identification number of corporate debtors	L74999MH2004PLC144034
5	Address of the registered office and principal office (if any) of corporate debtor	Regd. Office: 502, 5th Floor, Timmy Arcade, Makwana Road, Marol, Andheri (East), Mumbai – 400 059
6	Insolvency commencement date of the corporate debtor	24.08.2021 (Order passed on 24.08.2021 and order uploaded & received on 11.09.2021)
7	Date of invitation of expression of interest	07-11-2021
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum Tangible Net worth of RA must be INR 2,00,00,000 and he should be in the same line of business. The interested parties / prospective Resolution Applicant shall submit Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”). The eligibility criteria is mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at – B-4, Vinay Tower, Kranti Nagar, Lokhandwala, Kandivali East, Mumbai – 400101. The same can also be obtained via email at <b>rp.maxalert@gmail.com</b>
9	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A can be obtained by email to <b>rp.maxalert@gmail.com</b> and also available at IBBI's website <b>www.ibbi.gov.in</b>
10	Last date for receipt of expression of interest	22.11.2021
11	Date of issue of provisional list of prospective resolution applicants	02.12.2021
12	Last date for submission of objections to provisional list	07.12.2021
13	Date of issue of final list of prospective resolution applicants	17.12.2021
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	02.12.2021
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicant(s) included in provisional / final list will be provided evaluation matrix, information memorandum, request for resolution plan and format of confidentiality undertaking. RA shall send a request to <b>rp.maxalert@gmail.com</b> . IM and access to data room will be provided on submission of executed Confidentiality Undertaking as per Section 29(2) of IBC and sub regulation 7(g) of Regulation 36A of CIRP Regulations at the sole discretion of the RP/CoC.
16	Last date for submission of resolution plans	05.01.2022
17	Manner of submitting resolution plans to resolution professional	The prospective resolution applicant (s) are first required to submit their Expression of Interest along with document in support of their eligibility criteria via email to <b>rp.maxalert@gmail.com</b> . The prospective resolution applicant(s) are required to submit refundable and on interest-bearing Earnest Money Deposit of Rs. 10 Lakhs at address mentioned in serial number 21 along with hard copy of documents. The format of EOI may be requested at <b>rp.maxalert@gmail.com</b> . The Prospective Resolution Applicant(s) shortlisted by Resolution Professional (RP) after considering their EOI with refundable and non-interest-bearing Earnest Money Deposit of Rs. 10 Lacs shall after receipt of request for Resolution Plan from RP submit Resolution Plan to RP through email and physical copy in sealed envelope both at the address mentioned above on or before the last date of submission of Resolution Plan(s), as mentioned in clause 16 above (i.e. on or before 05.01.2022)
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	20.01.2022
19	Name and registration number of the resolution professional	Rakesh Kumar Tulsyan IBBI/IPA-001/IP/P-01144/2018-19/11970
20	Name, Address and e-mail of the resolution professional, as registered with the Board	B-4, Vinay Tower, Kranti Nagar, Lokhandwala, Kandivali East, Mumbai – 400101. <b>tulsyanrk@gmail.com</b>
21	Address and email to be used for correspondence with the resolution professional	B-4, Vinay Tower, Kranti Nagar, Lokhandwala, Kandivali East, Mumbai – 400101. <b>rp.maxalert@gmail.com</b>
22	Further Details are available at or with	Rakesh Kumar Tulsyan – <b>tulsyanrk@gmail.com</b>
23	Date of publication of Form G	07.11.2021

**Notes:** 1. The RP/COG shall have discretion to change the criteria for the EOI at any point of time. 2. The RP/COG reserve right to cancel/ modify the process/ application without assigning any reason and without any liability whatsoever. 3. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. can be requested through email on **rp.maxalert@gmail.com** 4. All EOI received will be reviewed by the RP as well as the CoC and thereafter further information / documents related to the process will be provided to the shortlisted parties.

Date: 07.11.2021

Place: Mumbai

Sd/-

**Rakesh Kumar Tulsyan****Resolution Professional of Max Alert Systems Limited**

Registration No. IBBI/IPA-001/IP/P-01144/2018-19/11970

Registered Address: B-4, Vinay Tower, Kranti Nagar, Lokhandwala, Kandivali East, Mumbai – 400101

Registered Email ID: **tulsyanrk@gmail.com**